



**CONFERENCE PROGRAMME**  
**1<sup>ST</sup> ANNUAL COMPETITION AND ECONOMIC REGULATION (ACER) WEEK,**  
**SOUTHERN AFRICA**

**20 & 21 March 2015**

**Venue: Elephant Hills Resort Hotel, Victoria Falls, Zimbabwe**

TIME	DAY 1: Friday 20 MARCH 2015
0700-0800	<b>REGISTRATION</b>
0800-0830	<p><b>INTRODUCTION AND WELCOME:</b> Dumisani Sibanda, Board Chair, Zimbabwe Competition and Tariff Commission</p> <p><b>Introduction to the Conference:</b> Prof Simon Roberts, Director of CCRED, University of Johannesburg</p> <p><b>Introduction of The Guest Of Honour by Dumisani Sibanda</b></p> <p><b>OPENING:</b> Hon. Minister Mike Bimha, Minister of Industry and Commerce, Zimbabwe</p>
0830-0915	<p><b>KEYNOTE ADDRESS: <i>Competition analysis and the role of economics – some pointers on what (not) to do</i></b></p> <p>Prof Massimo Motta (Chief Competition Economist, DG Comp, European Commission, ICREA Research Professor at Universitat Pompeu Fabra and Research Professor of the Barcelona Graduate School of Economics)</p>
0915-1045	<p><b>SESSION 1: <i>Cartels – regional impact, deterrence, mark-ups, damages and settlement</i></b></p> <p>Chair: Varaidzo Zifudzi, Deputy Chairperson, Zimbabwe Competition &amp; Tariff Commission  Discussant: Prof Simon Roberts, CCRED</p> <p>Thula Kaira, '<i>A Cartel in South Africa is a Cartel in a neighbouring country: Why has the successful Cartel Leniency Policy in South Africa not resulted into automatic cartel confessions in economically interdependent neighbouring countries?</i>', Competition Authority of Botswana</p> <p>Laura Guttuso, '<i>A critical review of leniency and settlements: lessons learnt from Europe</i>', Research Scholar, TC Beirne School of Law, University of Queensland, Australia and Assistant-Director, Competition and Markets Authority, UK</p> <p>Albertus van Niekerk, '<i>Assessing follow-on cartel damages in the SA construction sector</i>', Econex</p> <p>Ratshidaho Maphwanya, '<i>The Deterrence Effect of the South African Competition Regime: Analysis of a Survey and Cartel Duration Data</i>', Competition Commission South Africa</p>
1045-1115	<b>TEA</b>

1115-1300	<b>SESSION 2: Interface of regulation and competition, including implications on the region</b>  Chair: Thulani Ndebele, Zimbabwe Competition and Tariff Commission Discussant: Derek Lotter, Bowman Gilfillan  Kondwani Kaonga and Parret Muteto, <i>'Understanding Competition and Regulation across borders'</i> , Competition and Consumer Protection Commission, Zambia  Phumzile Ncube, Thando Vilakazi, and Simon Roberts, <i>'Dar es Salaam-Lusaka: Market structure in the road freight industry'</i> , CCRED  Brian Chisanga, <i>'Understanding the implications of multinational investment in African grain wholesaling: A case study of Zambia'</i> , Indaba Agricultural Policy Institute, Zambia	
1300-1400	<b>LUNCH</b>	
1400-1530	<b>SESSION 3: Debates in Excessive pricing</b>  Chair: Dumisani Sibanda, Chairman, Zimbabwe Competition & Tariff Commission Discussant: Prof Massimo Motta, European Commission  Pamela Mondliwa and Reena das Nair, <i>"Excessive Pricing revisited: what is a competitive price?"</i> CCRED  Paul Andersen and Anthony Felet, <i>'Reasonable relationship or abuse? At what point is a price excessive under section 8(a)?'</i> , Genesis Analytics  Nomfundo Maseti, Theodorah Khoza and Owen Mhlanga. <i>Can a Regulated Price be Excessive" - SA Experience in the Gas Industry</i> , NERSA  Willem van Lill, <i>'Analysing the Sasol excessive pricing case: an international comparison'</i> , Econex	
1530-1545	<b>TEA</b>	
1545-1645	<b>SESSION 4 (parallel): Effective regulation to promote competitive outcomes in the Energy sector</b>  Chair: Fambaoga Myambo, Zimbabwe CTC Discussant: Imraan Valodia, University of the Witwatersrand  Gaylor Montmasson-Clair and Reena das Nair, <i>'Channelling Economic Regulation to stimulate Competition for Economic Development and Inclusive Growth: Lessons from South Africa's Renewable Energy Experience'</i> , TIPS & CCRED  Anthea Paelo, Thando Vilakazi and Genna Robb, <i>'Keeping the land wet: Competition and Incumbency in the liquid fuel value chain in South Africa'</i> , CCRED  Emelly Mutambatsere, <i>'Regulatory frameworks for renewable energy in Africa'</i> AfDB	<b>SESSION 5 (parallel): Access to infrastructure in the telecoms industry</b>  Chair: Anthony Mutemi, Zimbabwe CTC Discussant: Junior Khumalo, Competition Commission South Africa  Ryan Hawthorne, <i>'Descriptive statistics for the quality of fixed lines in SA'</i> CCRED/Acacia Economics  Marshal Sichula and Mbuyu Sumbwanyambe, <i>'Hedgehogs and foxes: Competition and Innovation in the SADC Telecommunication Industry.'</i> , University of Zambia  Bridget Dundee and Josef Hausiku, <i>'Competition in the Telecommunications sector in Namibia'</i> , Namibia Competition Commission
1645-1700	<b>BREAK</b>	

1700-1800	<b>ROUNDTABLE: <i>Role of universities in supporting regional institutions</i></b> Chair: Benjamin Chinhengo, Acting CEO, Zimbabwe Competition & Tariff Commission  Dr Elias Mtetwa, National University of Science and Technology, Zimbabwe  Dr Sydney Mufamadi, Director of the School of Leadership, Faculty of Management, University of Johannesburg  Prof Imraan Valodia, Dean of the Faculty of Commerce, Law and Management, University of the Witwatersrand	
	<b>DAY 2: SATURDAY 21 MARCH 2015</b>	
0900-1000	<b>SESSION 6: <i>Overlap of competition and regulation in telecoms and finance - the case of mobile money</i></b>  Chair: Chrystostoma Kanjoma, Zimbabwe Competition and Tariff Commission Discussant: Reena das Nair, CCRED  Faith Odhiambo, ' <i>Convergence of regulation and competition in telecoms and finance: A proposed regulatory framework</i> ', University of Nairobi, Kenya  Isaac Tausha, Genna Robb and Thando Vilakazi, ' <i>Competition and regulatory issues in emerging mobile payments markets: a case study of Zimbabwe</i> ', Zimbabwe Competition and Tariff Commission/CCRED  Barnabas Andiva, ' <i>Mobile financial services and regulation in Kenya</i> ', Competition Authority of Kenya	
1000–1115	<b>SESSION 7 (parallel): Investment, competition, regulation and industrial development</b>  Chair: Tebogo Tyolo, Competition Commission of Botswana Discussant: Bridget Dundee, Namibia Competition Commission  Deon Joubert, ' <i>Funding of Investment for Replacement and Expansion / Growth of Regulated Infrastructure Industries: theoretical criteria and parameters to ensure adequate capital</i> ', Eskom  Tamara Paremoer and Fatsani Banda: ' <i>Competition, industrial development and reciprocal control mechanisms</i> ', CCRED  Reena das Nair and Simon Roberts, ' <i>The interface of competition and regulation in energy, telecommunications and transport in South Africa</i> ', CCRED	<b>SESSION 8 (parallel): Market enquiries, competition issues in specific sectors and determining counterfactuals</b>  Chair: Nkonzo Hlatshwayo, Webber Wentzel Discussant: Prof Chiara Fumagalli, University of Bocconi  Neelofah Ally and Romeo Kariga, ' <i>Can the Commission fix competition problems with market enquiries?</i> ', CCSA  Tatenda Zengeni, ' <i>The Competitiveness and Performance of the Zimbabwe Poultry Industry</i> ', CCRED  Brian Chisanga, Ferdinand Meyer, Alex Winter-Nelson, and Nicholas Sitko, ' <i>Does the Current Sugar Market Structure Benefit Consumers and Sugarcane Growers</i> ', IAPRI  Paul Anderson and Andre Frauenknecht, ' <i>Dealing with dynamic counterfactuals</i> ', Genesis Analytics
1115-1130	<b>TEA</b>	

1130–1300	<p><b>ROUNDTABLE: <i>Development of young institutions and lessons from experience on institutional design</i></b></p> <p>Chair: Prof Jonathan Klaaren, University of the Witwatersrand</p> <p>Varaidzo Zifudzi, Deputy Chairperson, Zimbabwe Competition and Tariff Commission</p> <p>Thula Kaira, CEO Competition Authority of Botswana</p> <p>Maureen Mwanza, Director: Legal and Corporate Affairs, Competition and Consumer Protection Commission, Zambia</p> <p>Nkonzo Hlatshwayo, former Chair, Swaziland Competition Commission and Webber Wentzel</p> <p>Vitalis Ndalikokule, Director, Mergers, Namibia Competition Commission</p> <p>Nomfundo Maseti, National Energy Regulator of South Africa</p>
1300-1315	<p><b>VOTE OF THANKS:</b> Prof Simon Roberts, Director of CCRED, UJ and Benjamin Chinhengo, Acting CEO, Zimbabwe Competition &amp; Tariff Commission</p>
1315–1415	<p><b><i>LUNCH</i></b></p>

We are also pleased to announce that the Conference will serve as a platform to **launch two special issues of journals** - the ***Journal of Economic and Financial Sciences (JEFS)*** and the ***African Journal of Information and Communication (AJIC)***. Complementing the theme of ACER week, these special issues contain papers dealing with pertinent competition and regulatory matters.