



**4<sup>th</sup> ANNUAL COMPETITION AND ECONOMIC REGULATION (ACER) WEEK, SOUTHERN AFRICA**

**DRAFT CONFERENCE PROGRAMME**

**19 & 20 JULY 2018**

**VENUE: INDUSTRIAL DEVELOPMENT CORPORATION, JOHANNESBURG, SOUTH AFRICA**

DAY 1: Thursday 19 July 2018			
0730-0800	<b>REGISTRATION</b>		
0800-0815	<b>INTRODUCTION AND WELCOME:</b> Jacob Modise (Chairperson, NERSA) & Tembinkosi Bonakele (Commissioner, Competition Commission SA)		
0815-0930	<p><b>PANEL 1: ENERGY POLICY &amp; REGULATION: AN AGENDA FOR SUSTAINABLE GROWTH AND INVESTMENT</b></p> <p>Chair: Thabang Audat (Acting DDG, Department of Energy)</p> <p><i>Effective regulatory systems for service delivery and structural transformation in Africa: infrastructure development and the case of power pools</i>, Eunice Ajambo &amp; Nozipho Simelane (Economic Affairs Officers, UNECA)</p> <p><i>Eskom and the political economy of energy policy</i>, Lumkile Mondli (Senior Lecturer, University of the Witwatersrand)</p> <p><i>Reflecting on recent developments in renewable energy</i>, Gaylor Montmasson-Clair (Senior Economist, TIPS)</p> <p><i>The evolution of the energy regulation regime</i>, Muzi Mkhize (Full Time Regulator Member, NERSA)</p>		
0930-1100	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <p><b>PARALLEL 1A: ENERGY, RESTRUCTURING AND INDUSTRIAL DEVELOPMENT</b></p> <p>Chair: Nomfundo Maseti, NERSA</p> <p>Discussant: Saul Levin, TIPS</p> <p><i>Asleep with the lights on: Missed opportunities and the need to restructure the electricity supply industry</i>, Tshekishi Kolobe &amp; Paul Anderson (Genesis Analytics)</p> <p><i>Constraints to developing a competitive metals industry</i>, Lauralyn Kaziboni &amp; Dr Zavareh Rustomjee (CCRED, UJ)</p> <p><i>Seven key considerations for South Africa as more Renewable Energy is added to the energy mix</i>, Shannon Knight &amp; Noxolo Mahlalela (Genesis Analytics)</p> <p><i>State-business bargaining, localisation and supply chain development in the South African auto industry</i>, Dr Justin Barnes, Prof Anthony Black &amp; Dr Lorenza Monaco (UCT &amp; SARChI)</p> </td> <td style="width: 50%; vertical-align: top;"> <p><b>PARALLEL 1B: COMPETITION, REGIONAL INTEGRATION &amp; INDUSTRIAL DEVELOPMENT</b></p> <p>Chair: David Maimela, Competition Commission SA</p> <p>Discussant: Temoshoshe Sekgobela, Competition Commission SA</p> <p><i>Assessing the effectiveness of a regional competition regime in the Southern African region</i>, Dr Prishnee Armoogum (Competition Commission Mauritius)</p> <p><i>Competition and Regional Integration: Developing an effective regime for assessing regional mergers and prosecuting cross-border cartels</i>, Arnold Okanga &amp; Linus Melly (Competition Authority of Kenya)</p> <p><i>Cross-border cartels- adapting tools for behavioural screening across countries with a common border</i>, Sha'ista Goga (Acacia Economics &amp; CCRED, UJ)</p> <p><i>Industrial incentive programs and competition policy; friends or foes? Evidence from South Africa</i>, Linton Reddy &amp; Mmamolethi Thosago (DNA Economics)</p> </td> </tr> </table>	<p><b>PARALLEL 1A: ENERGY, RESTRUCTURING AND INDUSTRIAL DEVELOPMENT</b></p> <p>Chair: Nomfundo Maseti, NERSA</p> <p>Discussant: Saul Levin, TIPS</p> <p><i>Asleep with the lights on: Missed opportunities and the need to restructure the electricity supply industry</i>, Tshekishi Kolobe &amp; Paul Anderson (Genesis Analytics)</p> <p><i>Constraints to developing a competitive metals industry</i>, Lauralyn Kaziboni &amp; Dr Zavareh Rustomjee (CCRED, UJ)</p> <p><i>Seven key considerations for South Africa as more Renewable Energy is added to the energy mix</i>, Shannon Knight &amp; Noxolo Mahlalela (Genesis Analytics)</p> <p><i>State-business bargaining, localisation and supply chain development in the South African auto industry</i>, Dr Justin Barnes, Prof Anthony Black &amp; Dr Lorenza Monaco (UCT &amp; SARChI)</p>	<p><b>PARALLEL 1B: COMPETITION, REGIONAL INTEGRATION &amp; INDUSTRIAL DEVELOPMENT</b></p> <p>Chair: David Maimela, Competition Commission SA</p> <p>Discussant: Temoshoshe Sekgobela, Competition Commission SA</p> <p><i>Assessing the effectiveness of a regional competition regime in the Southern African region</i>, Dr Prishnee Armoogum (Competition Commission Mauritius)</p> <p><i>Competition and Regional Integration: Developing an effective regime for assessing regional mergers and prosecuting cross-border cartels</i>, Arnold Okanga &amp; Linus Melly (Competition Authority of Kenya)</p> <p><i>Cross-border cartels- adapting tools for behavioural screening across countries with a common border</i>, Sha'ista Goga (Acacia Economics &amp; CCRED, UJ)</p> <p><i>Industrial incentive programs and competition policy; friends or foes? Evidence from South Africa</i>, Linton Reddy &amp; Mmamolethi Thosago (DNA Economics)</p>
<p><b>PARALLEL 1A: ENERGY, RESTRUCTURING AND INDUSTRIAL DEVELOPMENT</b></p> <p>Chair: Nomfundo Maseti, NERSA</p> <p>Discussant: Saul Levin, TIPS</p> <p><i>Asleep with the lights on: Missed opportunities and the need to restructure the electricity supply industry</i>, Tshekishi Kolobe &amp; Paul Anderson (Genesis Analytics)</p> <p><i>Constraints to developing a competitive metals industry</i>, Lauralyn Kaziboni &amp; Dr Zavareh Rustomjee (CCRED, UJ)</p> <p><i>Seven key considerations for South Africa as more Renewable Energy is added to the energy mix</i>, Shannon Knight &amp; Noxolo Mahlalela (Genesis Analytics)</p> <p><i>State-business bargaining, localisation and supply chain development in the South African auto industry</i>, Dr Justin Barnes, Prof Anthony Black &amp; Dr Lorenza Monaco (UCT &amp; SARChI)</p>	<p><b>PARALLEL 1B: COMPETITION, REGIONAL INTEGRATION &amp; INDUSTRIAL DEVELOPMENT</b></p> <p>Chair: David Maimela, Competition Commission SA</p> <p>Discussant: Temoshoshe Sekgobela, Competition Commission SA</p> <p><i>Assessing the effectiveness of a regional competition regime in the Southern African region</i>, Dr Prishnee Armoogum (Competition Commission Mauritius)</p> <p><i>Competition and Regional Integration: Developing an effective regime for assessing regional mergers and prosecuting cross-border cartels</i>, Arnold Okanga &amp; Linus Melly (Competition Authority of Kenya)</p> <p><i>Cross-border cartels- adapting tools for behavioural screening across countries with a common border</i>, Sha'ista Goga (Acacia Economics &amp; CCRED, UJ)</p> <p><i>Industrial incentive programs and competition policy; friends or foes? Evidence from South Africa</i>, Linton Reddy &amp; Mmamolethi Thosago (DNA Economics)</p>		

1100-1130	<b>TEA</b>	
1130-1300	<p><b>PARALLEL 2A: MARKET INQUIRIES</b>  Chair: Mondo Mazwai, Competition Tribunal</p> <p>Discussant: Thembaletu Buthelezi, Competition Commission SA</p> <p><i>Inquiries about market inquiries</i>, Prof Phillip Sutherland (Stellenbosch)</p> <p><i>The liquified petroleum gas market inquiry (2014) - is the recommendations realistic or overloaded by expectations?</i> Martin Untiedt (NERSA)</p> <p><i>Pannar-Pioneer seeds merger</i>, Anthea Paelo, Genna Robb &amp; Thando Vilakazi (CCRED, UJ &amp; Acacia Economics)</p>	<p><b>PARALLEL 2B: REGULATORY PROCESSES</b>  Chair: Chris Forlee, NERSA</p> <p>Discussant: Prof Jonathan Klaaren, Wits</p> <p><i>Regulatory independence choices in the regulatory design phase</i>, Sarah Truen (DNA Economics)</p> <p><i>The evolution of economic regulation in South Africa: A review of institutional design, regulatory governance, policy and tools within the energy sector</i>, Nomfundo Maseti, Nomalanga Sithole, Fhumulani Nenzhelele, Dr Siyavuya Xolo, Ezekiel Ngwasheng &amp; Fiona Harrison (NERSA)</p> <p><i>Prudency as an objective standard in cost of service tariff setting</i>, Dr Stephen Labson (Trans Africa Energy)</p> <p><i>Principles of Conducting Prudency Reviews in Regulatory Decisions: A South African Case</i>, Samuel Gotora &amp; Motshegetsi Sebalu (NERSA)</p>
1300-1400	<b>LUNCH</b>	
1400-1430	<b>OPENING ADDRESS: Hon Ebrahim Patel (Minister of Economic Development)</b>	
1430-1600	<p><b>PANEL 2: COMPETITION AND REGIONAL INTEGRATION: ARE WE REALLY MAKING PROGRESS?</b></p> <p>Chair and opening address: <i>The Competition Agenda for Africa</i>, Hardin Ratshisusu (Deputy Commissioner, Competition Commission SA)</p> <p><i>The costs of failing to build integrated and competitive markets for development</i>, Dr Witness Simbanegavi (Director of Research, African Economic Research Consortium)</p> <p><i>Supermarkets, competition and regional integration</i>, Reena das Nair (Senior Researcher, CCRED)</p> <p><i>Regional cartel enforcement – a cartel in South Africa is still a cartel in the region?</i>, Thula Kaira (former CEO, Competition Authority of Botswana and former Executive Director, Competition and Consumer Protection Commission, Zambia)</p> <p><i>Discussants:</i></p> <p>Chilufya Sampa (Executive Director, Competition and Consumer Protection Commission, Zambia)</p> <p>L. Grace Mohamed (Commissioner, Namibian Competition Commission, and General Manager, Namibia Financial Institutions Supervisory Authority)</p>	
1600	<b>BOOK LAUNCH</b>	
	<p><b>BOOK LAUNCH:</b> Bonakele, T, E. Fox and L. Mncube (eds), <i>Competition Policy for the New Era – Insights from the BRICS Countries</i>, OUP, 2017</p> <p>Tembinkosi Bonakele (Chair, African Competition Forum, and Commissioner, Competition Commission of South Africa)</p> <p><i>Competition Policy for the new era?</i> Judge Dennis Davis, (JP, Competition Appeal Court)</p> <p><b>COCKTAIL</b></p>	

DAY 2: Friday 20 July 2018			
0800-0830	REGISTRATION AND TEA		
0830-0945	<p><b>PANEL 3: FINDING EACH OTHER? EFFECTIVE REGULATION FOR THE DIGITAL ECONOMY</b></p> <p>Chair: Dr Luci Abrahams (Director, LINK Centre, Wits University)</p> <p><i>Trends in regulating the global digital economy</i>, Prof Ewan Sutherland (Visiting Professor, LINK, Wits University)</p> <p><i>Regulation and competition in mobile money: Restraining dominance while enabling innovation</i> Wang'ombe Kariuki (DG, Competition Authority of Kenya)</p> <p><i>e-Commerce implications for South Africa</i>, Prof Simon Roberts (Executive Director, CCRED, University of Johannesburg)</p> <p><i>Discussants:</i></p> <p>Cllr Thembeke Semane (Independent Communications Authority of South Africa)</p> <p>Siyabonga Mahlangu (Group Executive Regulatory Affairs and Government Relations, Telkom)</p>		
0945-1100	<p><b>PANEL 4: ENTRY IN SOUTH AFRICA? VIEWS FROM THE FRONTLINE</b></p> <p>Chair: Trudi Makhaya (Economic Advisor to President Ramaphosa)</p> <p>Dr Michael Jordaan (VC backer of entrants, including RAIN, Bank Zero &amp; BrightBlack Energy, ex-CEO of FNB)</p> <p>Mzuzukile Soni (CEO &amp; founder, Brownsense market platform)</p> <p>Fatima Vawda (MD, 27Four Investment Managers)</p>		
1100-1130	TEA		
1130-1300	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <p><b>PARALLEL 3A: TELECOMS AND REGULATION</b></p> <p>Chair: Thabiso Thukani, LINK Centre, Wits</p> <p>Discussants: James Hodge, Genesis Analytics</p> <p><i>Mobile money in perspective: Contrasting experiences in South Africa and Kenya</i>, Anthea Paelo (CCRED, UJ)</p> <p><i>Social regulation in the era of the 4<sup>th</sup> Industrial revolution and platform economy</i>, Ashraf Patel (Institute for Global Dialogue, UNISA)</p> <p><i>Benefits from competition in a high-inequality economy: The case of mobile telephony in South Africa</i>, Ryan Hawthorne (Acacia Economics)</p> </td> <td style="width: 50%; vertical-align: top;"> <p><b>PARALLEL 3B: DIGITAL ECONOMY &amp; COMPETITION</b></p> <p>Chair: Nompucuko Nontombana, Competition Commission SA</p> <p>Discussant: Tapera Muzata, Multichoice</p> <p><i>An innovative approach to the regulation of equipment authorisation in developing countries</i>, Praneel Ruplal (LINK Centre, Wits)</p> <p><i>OTT wars: Privacy and cybersecurity regulatory asymmetry and how it complicates advancing the digital economy fairly</i>, Stanley Shanapinda (University of New South Wales)</p> <p><i>Cybersecurity transcends technology: Examining the impact of law on organisations</i>, Eben Muko (ISACA; EY)</p> <p><i>The contemporary regulatory challenges for telecoms, and transition to smart cities and a digital economy</i>, Raphael Mburu (Competition Authority of Kenya)</p> </td> </tr> </table>	<p><b>PARALLEL 3A: TELECOMS AND REGULATION</b></p> <p>Chair: Thabiso Thukani, LINK Centre, Wits</p> <p>Discussants: James Hodge, Genesis Analytics</p> <p><i>Mobile money in perspective: Contrasting experiences in South Africa and Kenya</i>, Anthea Paelo (CCRED, UJ)</p> <p><i>Social regulation in the era of the 4<sup>th</sup> Industrial revolution and platform economy</i>, Ashraf Patel (Institute for Global Dialogue, UNISA)</p> <p><i>Benefits from competition in a high-inequality economy: The case of mobile telephony in South Africa</i>, Ryan Hawthorne (Acacia Economics)</p>	<p><b>PARALLEL 3B: DIGITAL ECONOMY &amp; COMPETITION</b></p> <p>Chair: Nompucuko Nontombana, Competition Commission SA</p> <p>Discussant: Tapera Muzata, Multichoice</p> <p><i>An innovative approach to the regulation of equipment authorisation in developing countries</i>, Praneel Ruplal (LINK Centre, Wits)</p> <p><i>OTT wars: Privacy and cybersecurity regulatory asymmetry and how it complicates advancing the digital economy fairly</i>, Stanley Shanapinda (University of New South Wales)</p> <p><i>Cybersecurity transcends technology: Examining the impact of law on organisations</i>, Eben Muko (ISACA; EY)</p> <p><i>The contemporary regulatory challenges for telecoms, and transition to smart cities and a digital economy</i>, Raphael Mburu (Competition Authority of Kenya)</p>
<p><b>PARALLEL 3A: TELECOMS AND REGULATION</b></p> <p>Chair: Thabiso Thukani, LINK Centre, Wits</p> <p>Discussants: James Hodge, Genesis Analytics</p> <p><i>Mobile money in perspective: Contrasting experiences in South Africa and Kenya</i>, Anthea Paelo (CCRED, UJ)</p> <p><i>Social regulation in the era of the 4<sup>th</sup> Industrial revolution and platform economy</i>, Ashraf Patel (Institute for Global Dialogue, UNISA)</p> <p><i>Benefits from competition in a high-inequality economy: The case of mobile telephony in South Africa</i>, Ryan Hawthorne (Acacia Economics)</p>	<p><b>PARALLEL 3B: DIGITAL ECONOMY &amp; COMPETITION</b></p> <p>Chair: Nompucuko Nontombana, Competition Commission SA</p> <p>Discussant: Tapera Muzata, Multichoice</p> <p><i>An innovative approach to the regulation of equipment authorisation in developing countries</i>, Praneel Ruplal (LINK Centre, Wits)</p> <p><i>OTT wars: Privacy and cybersecurity regulatory asymmetry and how it complicates advancing the digital economy fairly</i>, Stanley Shanapinda (University of New South Wales)</p> <p><i>Cybersecurity transcends technology: Examining the impact of law on organisations</i>, Eben Muko (ISACA; EY)</p> <p><i>The contemporary regulatory challenges for telecoms, and transition to smart cities and a digital economy</i>, Raphael Mburu (Competition Authority of Kenya)</p>		

1300-1400	<b>LUNCH</b>	
1400-1430	<b>KEYNOTE: Competition Tribunal: 20 years of the SA Competition Act, Norman Manoim (Chairperson, Competition Tribunal)</b>	
1430-1530	<b>PANEL 5: COMPETITION, BARRIERS TO ENTRY AND INCLUSIVE GROWTH</b> Chair: Prof Imraan Valodia (Dean, Wits & Competition Tribunal SA) <i>International cartels and inclusive growth challenges for developing countries – the Chilean experience</i> , Dr Javier Tapia (Judge, Competition Tribunal Chile) <i>The Competition Amendment Bill: addressing dominance by old and new companies?</i> Prof Liberty Mncube (Chief Economist, Competition Commission SA) <i>Barriers to entry in South Africa, and what can be done?</i> Thando Vilakazi (Senior Researcher, CCRED, UJ) <i>The EC's Google cases – lessons for addressing abuse of dominance</i> , Dr Andrea Amelio (DG Comp, European Commission)	
1530-1545	<b>TEA</b>	
1545-1700	<b>PARALLEL 4A: COMPETITION &amp; TRANSFORMATION</b> Chair: Mahesh Fakir, Ports Regulator South Africa Discussant: Prof Imraan Valodia, Wits <i>Addressing inequality, concentration and participation in South Africa's economy</i> , Lebogang Phaladi (Competition Commission SA) <i>Competing on whose merits? A new competition policy agenda to tackle inequality, concentration and participation?</i> Siphon Mtombeni & Temosho Sekgobela (Competition Commission SA) <i>Price discrimination and the public interest: the proposed amendments to section 9</i> , Philip Alves and Zoe van der Hoven (Berkeley Research Group and Genesis Analytics) <i>Radical economic transformation through transformative competition law and policy</i> , Sinethemba Memela (SA Human Rights Commission)	<b>PARALLEL 4B: COMPETITION &amp; REGULATION IN LIQUID FUELS</b> Chair: Tseliso Makhubela, Department of Energy Discussant: Sha'ista Goga, Acacia Economics <i>A competitive analysis of international gas prices against the South African gas energy price (2012-2016)</i> , Isaac Mutsau (NERSA) <i>Structural requirements for the successful deregulation of gas energy prices in South Africa</i> , Louise du Plessis (NERSA) <i>An Inquiry into Liquefied Petroleum Gas (LPG): The case of Botswana</i> , Ernest Bagopi (Competition Authority of Botswana)
1700-1730	<b>CLOSING ADDRESS: Prof Tshilidzi Marwala, Vice-Chancellor, University of Johannesburg</b>	
1730-2030	<b>CLOSING &amp; NETWORKING DINNER</b>	
	<b>ENTERTAINMENT: Femi Koya's Afrobeat Band</b>	