**3RD ANNUAL COMPETITION AND ECONOMIC REGULATION (ACER) WEEK, SOUTHERN AFRICA**

**DRAFT CONFERENCE PROGRAMME**

**14 & 15 JULY 2017**

**VENUE: LAICO LEDGER BEACH HOTEL, DAR ES SALAAM, TANZANIA**

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| **TIME** | **Thursday 13 July 2017** |
| 1700-1830 | **CLOSED SESSION (BY INVITE)** |
|  | **Regulatory Authorities:** *IPPs in competition with SOCs, how level is the playing field?* | **Competition Authorities*:*** *Identifying, prosecuting and penalising cross border cartels* |
| 1830-2000 | **DINNER** |
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|  | **DAY 1: Friday 14 July 2017** |
| 0700-0800 | **REGISTRATION** |
| 0800-08:45 |  **INTRODUCTION AND WELCOME:** Dr Fredrick Ringo (Director General, FCC Tanzania)**INTRODUCTION TO THE CONFERENCE**: Prof Simon Roberts (Director, CCRED South Africa)**INTRODUCTION OF OPENING AND KEYNOTE SPEAKERS:** Dr Donald Mmari (Executive Director, REPOA Tanzania)**OPENING ADDRESS:** Prof Adolf Mkenda (Permanent Secretary, Ministry of Trade and Investment Tanzania) |
| 0845-0915 | **KEYNOTE ADDRESS**: ***Alternatives for developing country competition regimes for access and inclusivity, a comparative review***Prof Eleanor Fox (Walter J. Derenberg Professor of Trade Regulation at New York University School of Law, USA) |
| 0915-1045 | **PLENARY 1*: Competition and regional integration: developing an effective regime for assessing regional mergers and prosecuting cross-border cartels***Chair: Dr Fredrick Ringo (Director General, FCC Tanzania)Dr Reginald Mengi (Chairman, Tanzania Private Sector Foundation) TBC*Topic to be confirmed*Mr Thula Kaira (former CEO of Competition Authority of Botswana and of Competition and Consumer Protection Commission, Zambia)*The challenges of competition institutions in small countries with large neighbours, for successful regional competition enforcement?*East African Community (EAC) TBC*The roadmap for EAC merger review*Competition Authority of Kenya (CAK) TBCMark Burke (Project Management and Strategic Planning Specialist, CCRED South Africa)*Building institutions for competition enforcement in Southern Africa* |
| 1045-1115 | **TEA** |
| 1115-1300  | **PARALLEL 1A: COMPETITION & INDUSTRIAL DEVELOPMENT**Chair: TBC Discussant: TBC *Competition concerns in the steel market in Tanzania,*George Nguruse (FCC, Tanzania)*The interplay between industrial policy, firm strategy and market power: reflecting on more than a decade of inquiry,* Ganief Bardien (Industrial Development Corporation, South Africa) & Prof Simon Roberts (CCRED, South Africa)*Growth and development in the cosmetics, soaps and detergents regional value chains: South Africa and Zambia,* Teboho Bosiu & Farisai Chin’anga (CCRED, South Africa) and Mwanda Phiri (Zambia Institute of Policy and Research) | **PARALLEL 1B: TELECOMMUNICATIONS** Chair: TBC Discussant: Stephen Kiptinness (Director of Centre for Competition, Law and Economic Policy, University of Nairobi & Chair of the Board, Competition Authority of Kenya)*Spectrum policy for competition and development: a comparative study of approaches and outcomes in Africa,* Genna Robb (Acacia Economics, South Africa)*The Impact of Telecommunication Regulatory Policy on Mobile Retail Price in Sub-Saharan Africa Countries,* Onkokame Mothobi (ResearchICTAfrica, South Africa)*Regulating for the growth of financial services – case study of mobile money,* Anthea Paelo (CCRED, South Africa) |
| 1300-1400 | **LUNCH** |
| 1400-1530 | **PLENARY 2*: Competition and industrial development in Tanzania***Chair: Prof Adolf Mkenda (Permanent Secretary, Ministry of Trade and Investment Tanzania) Dr Antonio Andreoni (Senior Lecturer in Economics, SOAS University of London, Research Director of SOAS-ACE and UNIDO Advisor to Government of Tanzania on industrial policy)*The trajectory and challenges of industrialisation in Tanzania – evidence from firms*Prof Samuel Wangwe (Chairman, FCC Tanzania)*Working to link competition and industrial policy in Tanzania*Dr Hazel Gray (Lecturer, Centre of African Studies, University of Edinburgh)*Rivalry and industrialization in comparative perspective – Tanzania and Vietnam*Prof Imraan Valodia (Member of Competition Tribunal South Africa and Dean of Faculty of Commerce, Law and Management, University of Witwatersand)*Competition, inclusive growth and industrial policy: reflections from South Africa* |
| 1530-1545 | **TEA** |
| 1545-1700 | **PARALLEL 2A: COMPETITION AND INCLUSIVE GROWTH**Chair: TBCDiscussant: FCC*Challenges and methodologies for screening for cross-border cartels*, Sha’ista Goga (Acacia Economics)*Promoting Inclusive Growth through Competition Regulation: The case of Tobacco, Cotton and Cattle Marketing in Zimbabwe,* Isaac Tausha, (Competition and Tariff Commission, Zimbabwe), & Tatenda Zengeni (CCRED, South Africa) *The interface between Industrial Development, Inclusive Growth and Competition,*Dennis Chinoda (Competition and Tariff Commission, Zimbabwe)  | **PARALLEL 2B: AGRICULTURE & AGRO-PROCESSING REGIONAL VALUE CHAINS**Chair: TBCDiscussant: EWURA*Regional industrialisation and the development of agro-processing value chains in Tanzania and South Africa*, Shingie Chisoro Dube & Tamara Paremoer (CCRED, South Africa), Cornel Jahari & Blandina Kilama (REPOA, Tanzania) *Growth and Development in the Sugar to Confectionery Value Chain in Zambia and South Africa,*Francis Ziba (Zambia Institute for Policy Analysis and Research), Maria Nkhonjera & Reena das Nair (CCRED, South Africa)*The evaluation of the regional value chain: the case of livestock sector in Southern African countries,*Xolisiwe Yolanda Potelwa & Lucius Phaleng (National Agricultural Marketing Council, South Africa) |
| 1700-1800 | **BOOK LAUNCHES** |
|  | ***Competition and Economic Regulation: Addressing Market Power in Southern Africa* (Wits University Press) & *Competition in Africa: Insights from key industries* (HSRC Press)****Reflections on key insights**Prof Eleanor Fox (Walter J. Derenberg Professor of Trade Regulation at New York University School of Law, USA)Hardin Ratshisusu (Deputy Commissioner, Competition Commission South Africa)Francis Kariuki (Director General, Competition Authority of Kenya) |
| 1900-2200 | **CONFERENCE DINNER AND ENTERTAINMENT** |
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|  | **DAY 2: Saturday 15 July 2017** |
| 0900-0915 | **OPENING:** EWURA, Tanzania |
| 0915-1030 | **PLENARY 3: Issues and challenges in cross-border economic regulation: water and electricity** Chair: EWURA, Tanzania TBCEthel Teljeur (CEO Lungiswa Energy, South Africa)*Cross-border gas projects: lessons from the ROMPCO pipeline*Mbulelo Ncetezo (Regulator Member for Electricity, NERSA)*Regulatory Challenges of Projects with Cross Border Interest*Lebbi Changullah (Secretary General, East African Power Pool, EAPP)*Cross border power trading challenge* |
| 1030–1100 | **TEA** |
| 1100–1230 | **PARALLEL 3A: ENERGY & ECONOMIC REGULATION** Chair: Energy Regulation Board of ZambiaDiscussant: EWURA, Tanzania*Is the Public Private Partnership Model The Right Vehicle for Public Infrastructure Delivery in Developing Countries: An Analysis of International Experience,* Dr Patrick Mabuza (NERSA)*How rooftop PV can extend access to energy for households across SADC,* Shannon Knight & Noxolo Mahlalela (Genesis Analytics, South Africa)*Regional Integration in Southern Africa: A Platform for Electricity Sustainability,* Gaylor Montmasson-Clair & Bhavna Deonarain (Trade and Industrial Policy Strategies, South Africa) | **PARALLEL 3B: ENERGY & ECONOMIC REGULATION** Chair: REPOA, Tanzania  Discussant: Ethel Teljeur *Establishment Of An Independent System Operator For Enhanced Competition: Zambia’s Case,* Besa Chimbaka (Energy Regulation Board of Zambia)*Planning a country’s energy infrastructure: an assessment of key debates emerging in South Africa,* Paul Anderson, Duncan Lishman & Dumakude Nxumalo (Genesis Analytics, South Africa)*Tipping Points: The Impacts of Rising Electricity Tariffs on Households and Household Electricity Demand,* Angelika Goliger & Aalia Cassim, (National Treasury, South Africa) |
| 1230-1400 | **ROUNDTABLE: Economic Regulation: key issues of efficiency and prudence**Chair: Surface and Marine Transport Regulatory Authority (SUMATRA), Tanzania TBCPriya Singh (NERSA, South Africa)*Regulatory assessments of efficient operation and prudently incurred costs* TBCEWURA TBC*Regulatory assessments of efficient operation and prudently incurred costs* TBCProf. Jonathan Klaaren (Professor, University of the Witwatersrand South Africa)*Principles for statutory interpretation relating to efficiency and prudence in areas of policy and regulatory overlap in the energy sector*Dr Javier Tapia (Judge, Competition Tribunal of Chile)*International experience in assessing efficient operation of firms under regulatory scrutiny* |
| 1400-1415 | **CLOSING REMARKS:** EWURA, Tanzania |