

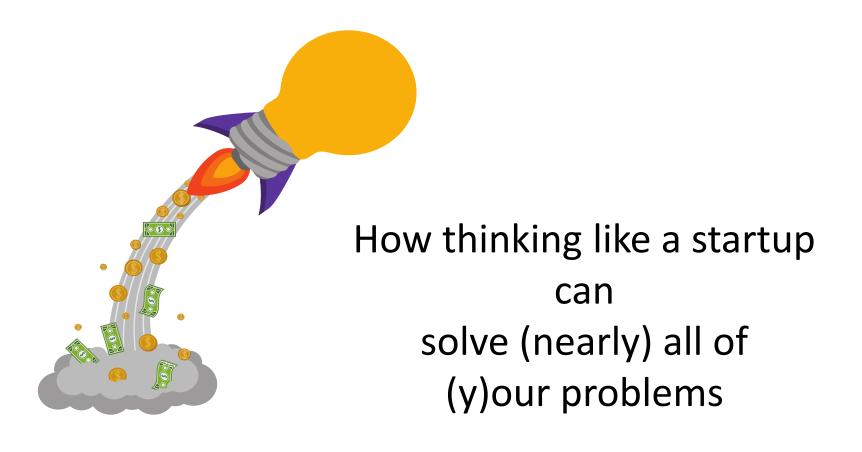






4th ANNUAL COMPETITION AND ECONOMIC REGULATION (ACER) WEEK, SOUTHERN AFRICA

19th & 20th July 2018



Some problems we have.



Ok, we have some problems







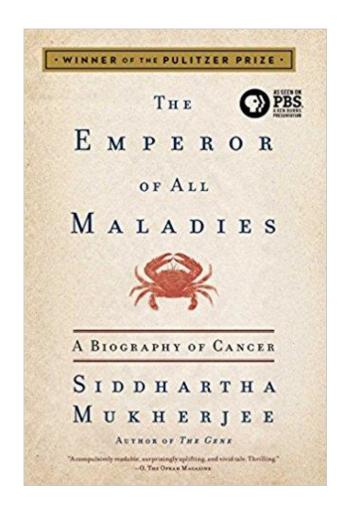






How to solve big problems?

By focusing microscopically on a single disease, one could extrapolate into the entire universe of diseases



To do something Bold, start with a smaller version of the larger



From books to everything



From Harvard to 2 billion users







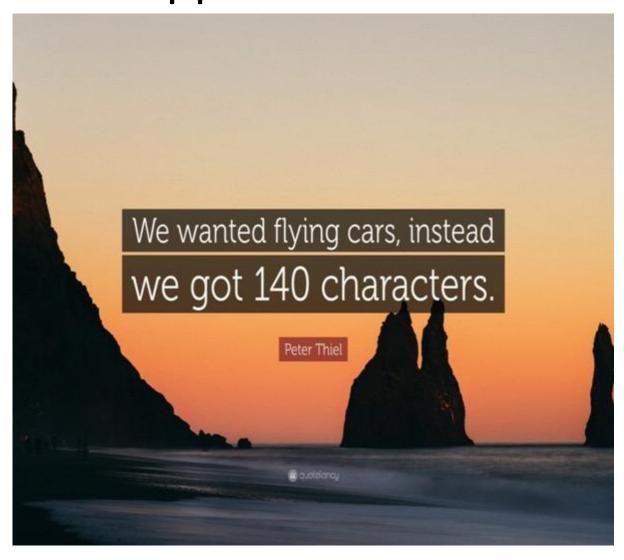
Don't just follow your passion.

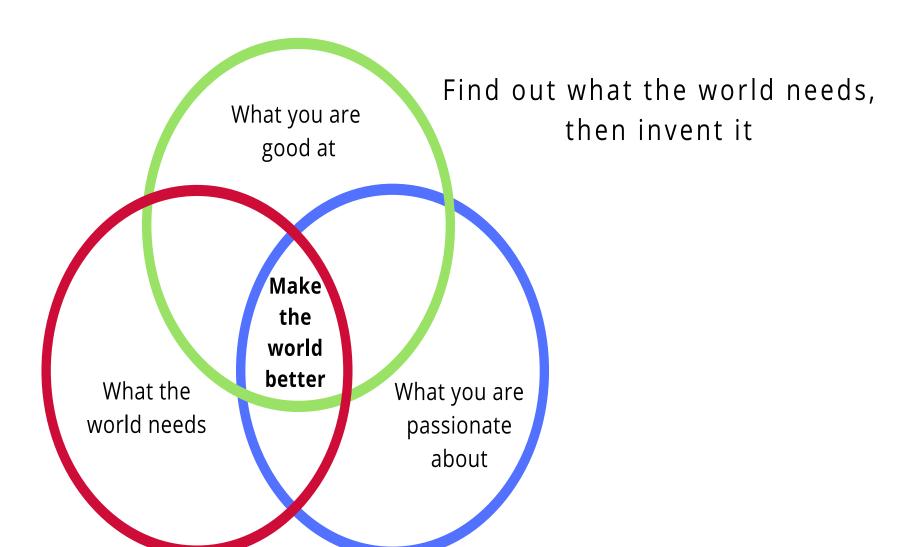
DJ Soccer player Celebrity Pop artist



...and please don't bring me yet another App

Pictures of cats Messages that disappear Food ratings





The world's biggest problems are also the biggest opportunities

- Clean energy
- Clean water
- Affordable healthcare



- Reliable transport
- Relevant education

Fighting crime and corruption



The price of solar has dropped 99.5% since 1977





Germany Had So Much Renewable En Had to Pay Customers to Use It

Source: Time Magazine

theguardian

Japan now has more electric car charge points than petrol stations



Source: The Guardian





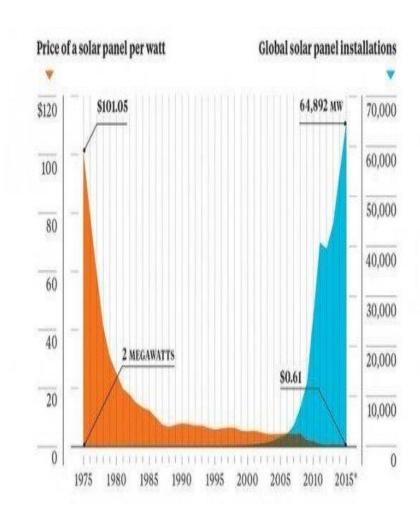
1st Airport In World To Go 100% Solar Is In India



Airport in Kochi, India (source: Clean Technica)

Tesla Model 3 and US supercharger locations

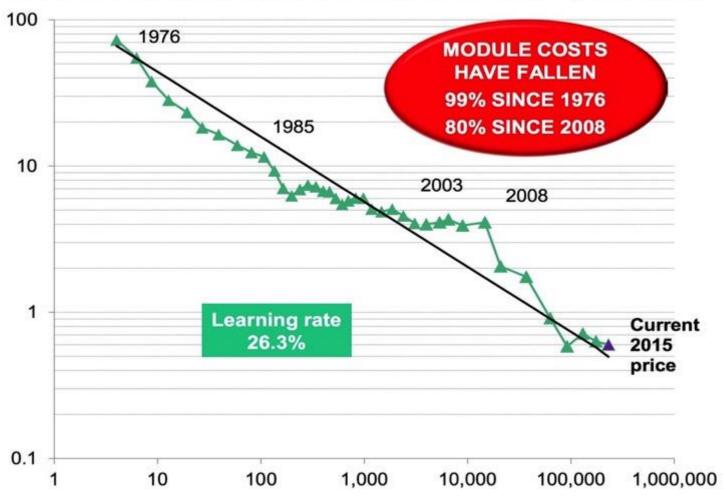
Price of a solar panel vs Global solar panel installations.



The Math of Solar Power.

The Beautiful Math of Solar Power

Every time the world's solar power doubles, the cost of panels falls 26%

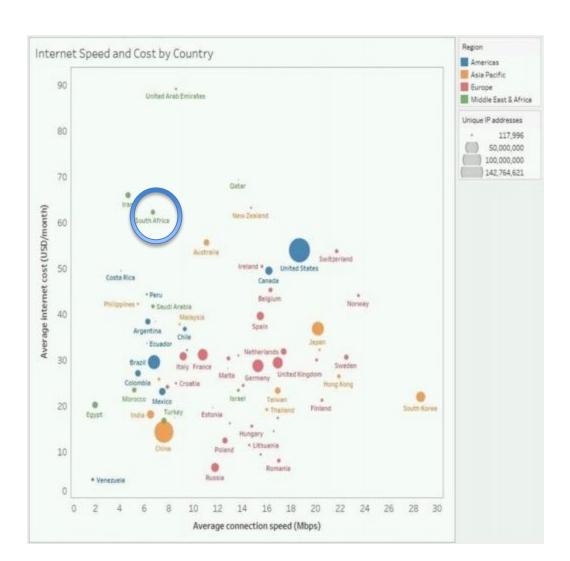


Problem: Installing Solar has a positive NPV but is capital intensive





Problem: Data costs in SA are too high and Internet penetration too low



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Problem: Motsoaledi explained that only 10% of South Africans can afford private healthcare, according to the World Health Organisation and the Organisation for Economic and Social development, and it is important to ease the burden on South Africans.

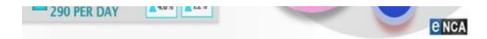




Problem: Getting help from your nearest police station to fight crime is difficult, especially without an address







Problem: Textbooks aren't delivered to schools on time or at all, yet content can be interactive







Problem: Youth unemployment is 48% yet we all need more software developers









Problem: SA bank fees are high and South Africans don't save enough







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Being the small guy is tough, but we can handle market pressures:



- Scale
- Brand
- Capital
- Skills





(Variable costs)

(Digital marketing)

(Crowdsourcing)

(Purpose)

But it's unfair when the rules are written to help

the big guys:

Banking

Telecommunication

Electricity



Examples in Banking:

PASA

 PASA: Budget of R69m is allocated according to <u>membership</u> (50%) and volume/value (50%)

RTC: Bilaterals range from R1 – R20



Examples in Telecommunications:



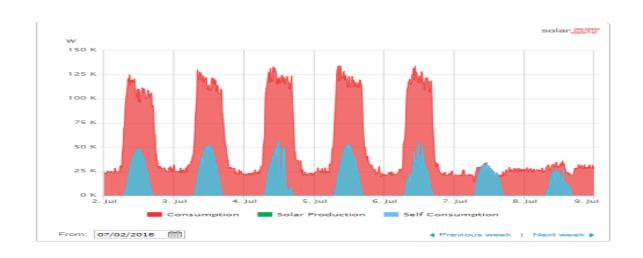
- Spectrum sold to highest bidder, not the one that gives <u>lowest prices</u> to customer
- ICASA is pro competition and pro consumer but then incumbents resort to legalistic defenses



Examples in Electricity:

Electricity Regulation Act 4 of 2006 (amended 2017):

- No one can <u>generate</u> more than 1 MW electricity should increase to 5 MW.
- No one is allowed to sell electricity to their neighbour (section 2.3 of amended Act) should not be prohibited.
- Feed-in tariffs (biggest impact globally currently only allowed by 35 of 278 municipalities) should be national.











Thank you

Please support startups so that they can support South Africa